



FRIDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	34431.97	-10.08	-0.03%
Nifty 50	10380.45	-6.15	-0.06%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.33	-2.06
HDFCBANK	89.04	0.15
ICICIBK	9.74	2.63
INFY	9.30	-1.8
TATA MOTOR	12.65	3.6
WIPRO	5.25	1.55

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	349
DII's Eq (Provisional)	-509
FIIs Index Future	-263
FIIs Index Options	2918
FIIs Stock Future	957
FIIs Stock Options	88

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.8295
EURO	83.7261
YEN 100	65.4000
GBP	94.8182

TOP STORY

- **Eicher Motors** October auto sales: Royal Enfield sales up 1 percent at 70,451 units versus 69,492 units; exports fall 72 percent to 407 units versus 1,478 units YoY.
- **HeroMotoCorp** October auto sales: Total sales rise to 7.3 lakh units versus 6.3 lakh units YoY.
- **TCS**: Company acquired W12 Studios, an award-winning digital design studio based in London
- **Coal India**: DIPAM Secretary said offer for sale issue of 3 percent equity yielded Rs 5,266 crore to government.
- **Inox Leisure**: Board approved the issuance of maximum of 64 lakh equity shares to its promoter, Gujarat Fluorochemicals on a preferential issue basis at a price not less than the floor price i.e. Rs 241.71.
- **Aarti Industries**: Board approved raising of funds of Rs 750 crore by way of issue of equity shares or any other instruments or security.
- **Triveni Turbine**: Board approved the proposal for buyback of 66,66,666 fully paid equity shares at a price of Rs 150 per share, for an aggregate amount not exceeding Rs 100 crore.
- **TV18 Broadcast**: NCLT approved the scheme of merger by absorption 4 wholly owned subsidiaries with the company.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25380.74	264.98	1.06%
Nasdaq	7434.06	128.16	1.75%
Nikkei	21919.79	232.14	1.07%
HANG SENG INDEX	26010.57	594.57	2.34%
SGX NIFTY	10485.00	70.00	0.68%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	63.35	-0.53%
NATURAL GAS	3.24	0.09%
GOLD	1233.1	-0.44%
SILVER	14.66	-0.79%
COPPER	2.712	-0.35%

WORLD EVENTS

- GBP** : Construction PMI
- USD** : Average Hourly Earnings m/m
: Non-Farm Employment Change
: Unemployment Rate

RESULTS TODAY

- AXIS BANK, HINDALCO, IOC, NTPC, ALBK, BATA, BHARATFORGE, BSE, EQUITAS, GODREJCP, JSWENERGY, PETRONET, PFC, PNB, SAIL, SUNTV, TATACHEM, WHIRLPOOL



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 10.08 points or 0.03% to settle at 34,431.97. The index hit high of 34,679.93 and low of 34,303.38 in intraday trade.

The Nifty 50 index fell 6.15 points or 0.06% to settle at 10,380.45. The index hit high of 10,441.90 and low of 10,341.90 in intraday trade.

Broader market settled on a strong note. Among secondary barometers, the BSE Mid-Cap index rose 1.10%. The BSE Small-Cap index rose 1.09%.

The market breadth, indicating the overall health of the market, was strong. On BSE, 1613 shares rose and 988 shares fell. A total of 128 shares were unchanged.

Nifty likely to trade in the range of 10230-10530

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10388	10334	10288	10234	10434	10488	10534
USDINR	73.197	73.073	72.962	72.838	73.308	73.432	73.543



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
8KMILES	IFCI LTD.	S	301,567	67.22
CONCRETE	SANJIV VIKRAMDUTT	S	60,400	7.05
JSHL	VIVEKANAND NARAINDAS GANGARAMANI	S	60,000	4.4
NFIL	PIYUSH BATUKBHAI DAVE	S	100,000	15
VIEL	ARDI INVESTMENT AND TRADING COMPANY LIMITED	B	66,000	52

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JETAIRWAYS	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	BUY	780817	222.02
RCOM	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	BUY	17810790	13.42
8KMILES	IFCI LTD.	SELL	1105980	67.89
JETAIRWAYS	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	780817	222.1
RCOM	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	17810790	13.42

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** None
- **New In Ban:** None
- **Out of Ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	323	310	294	319	335	344
ASIAN PAINT	1196	1184	1172	1199	1211	1226
AXIS BANK	563	545	522	561	583	599
BAJAJ-AUTO	2556	2496	2443	2527	2580	2611
BAJAJ FINSV	5410	5345	5280	5418	5483	5556
BHARTIARTL	293	288	282	296	302	309
BPCL	277	272	266	276	282	287
CIPLA	610	612	588	625	648	662
COALINDIA	287	280	273	285	292	297
DRREDDY	2533	2462	2392	2511	2581	2630
EICHERMOT	21462	21140	20818	21612	21934	22406
GAIL	360	343	334	349	357	363
GRASIM	805	768	753	778	793	803
HCLTECH	986	962	939	977	1000	1015
HDFC	1698	1664	1630	1687	1721	1744
HDFCBANK	1913	1893	1859	1929	1962	1999
HEROMOTOCO	2774	2716	2681	2742	2777	2803
HINDALCO	224	219	214	222	228	231
HINDPETRO	220	223	215	228	236	241
HINDUNILVR	1553	1530	1507	1545	1568	1582
IBULHSGFIN	769	717	663	749	804	836
ICICIBANK	349	334	319	344	359	368
INDUSINDBK	1413	1377	1341	1411	1447	1481
INFRATEL	266	263	260	265	267	269
INFY	645	634	623	642	653	661
IOC	136	138	134	140	144	146
ITC	279	280	276	283	286	289
KOTAKBANK	336	332	325	337	344	349
LT	1138	1107	1075	1130	1161	1184
LUPIN	1261	1218	1175	1241	1284	1308
M&M	750	734	719	743	759	768
MARUTI	6799	6723	6648	6767	6842	6886
NTPC	159	158	156	159	160	161
ONGC	155	152	149	154	157	159
POWERGRID	186	188	186	189	191	192
RELIANCE	1057	1058	1028	1076	1106	1124
SBIN	273	254	241	262	275	283
SUNPHARMA	562	560	545	569	583	592
TATAMOTORS	175	170	164	173	179	182
TATASTEEL	574	559	544	567	582	590
TCS	1871	1811	1751	1844	1905	1938
TECHM	664	649	634	659	674	684
TITAN	830	813	797	824	840	851
ULTRACEMCO	3464	3385	3328	3420	3477	3512
UPL	637	618	605	627	640	648
VEDL	211	206	201	209	215	218
WIPRO	328	320	311	326	336	342
YESBANK	182	175	170	181	187	192
ZEEL	444	424	416	429	436	441

**NSE CIRCULARS**

NSE Download Ref. : SEBI Order in the matter of Sahara India Commercial Corporation Limited (zip) W.e.f. NOV 02, 2018

NSE Download Ref : Suspension of trading in units - on account of redemption - HDFC Asset Management Company Limited, DHFL Pramerica Asset Managers Private Limited, UTI Asset Management Company Limited (pdf) W.e.f. NOV 02, 2018

NSE Download Ref: Applicability of Additional Surveillance Measure (ASM) (zip) (pdf) W.e.f. NOV 02 , 2018

NSE Download Ref: Listing of further issues of Firstsource Solutions Limited, Hero MotoCorp Limited, ICICI Bank Limited, ICICI Prudential Life Insurance Company Limited, Intellect Design Arena Limited, ITC Limited and Mastek Limited (pdf) W.e.f. NOV 02, 2018

NSE Download Ref: Adjustment of Futures and Options contracts in the security VEDL (pdf)W.e.f. NOV 02, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1197/\$1175 & Resistance = \$1267/\$1294.**
- **Crude oil range (WTI)->\$59 to \$69.**
- **U.S. Stocks Rise on Earnings, Softer Trade Stance: Markets Wrap:** - U.S. stocks rose for a third day as investors greeted the latest batch of earnings optimistically amid signs that the Trump administration will ease its trade war with China. The dollar fell the most since July.
- **Forex - Dollar Extends Losses as Pound Rally Continues:** - The dollar extended losses against a currency basket on Thursday as a rally in the pound continued on the back of hopes that the UK and the European Union are making progress in Brexit talks.
- **Oil Prices Sink to 2-Month Lows Amid U.S. Supply Surge:** - Oil prices fell to their lowest level in more than two months on Thursday, as indications of swelling U.S. crude stockpiles weighed. U.S. oil inventories rose by a more-than-expected 3.2 million barrels last week, the U.S. Energy Information Administration said on Wednesday. It was the sixth straight weekly climb that has seen domestic supplies swell by a total of 31.9 million barrels over that period.
- **Gold Prices Rebound from 3-Week Lows as Dollar Drops:** - Gold prices rebounded on Thursday from the almost three week lows reached in the previous session as the dollar weakened broadly. Gold prices settled at \$1,212.30 on Wednesday, which was the lowest close since October 11. The yellow metal ended October with a gain of 1.75%, which was the largest monthly gain since July 2017. A weaker dollar can make dollar denominated assets, like gold, less expensive to potential buyers holding other currencies.

TRENDS & OUTLOOK – DATE: 02-Nov- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	31340	31577	31820	32110	32470
SILVER (DEC)	36655	37500	38365	39670	40899

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	426	432	436	443	449
ZINC (Nov)	183.50	186.10	189.25	192.70	196.65
LEAD (Nov)	136.65	140.10	143.30	146.90	150.10
NICKEL (Nov)	830	845	862	891	912

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	4370	4525	4690	4930	5045
NATURAL GAS (Nov)	228	232	239	245	252

DATA TALKS : TODAY'S ECONOMIC DATA :

Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Trade Balance, Factory Orders m/m.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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